



# WISCONSIN FAMILY BUSINESS FORUM

## Program Calendar

July, 2003 – June, 2004

2003			
September 11 7 am - Noon	<b>Managing Health Care Costs</b>	<i>Richard Blomquist,</i> Blomquist Benefits, LLC, <i>Robert Maasch &amp; Jolene Thorson,</i> Midwest Insurance Brokerage, Ltd., <i>Terry Maves,</i> Touchpoint Health Plan, and <i>Gregg Underheim,</i> Chair of the Assembly Committee on Health	Liberty Hall, Kimberly
October 22 3-6 pm	<b>If And/Or When the Business Outgrows the Family: Transition of the Family Owned Business</b>	<i>Mark Johannsen and Michael Altschaefl,</i> Grant Thornton, LLP	Butte des Morts Country Club, Appleton
December 2 3-6 pm	<b>A Potpourri of Critical Legal Issues for the Family Business</b>	<i>Scott Barr, John Esler, Jennifer Koepl, John Russo, Christine Wanless, Kurt Wanless,</i> McCarty Curry Wydeven Peeters & Haak, LLP	Butte des Morts Country Club, Appleton
2004			
January 20 3-6 pm	<b>Disasters Come In Many Varieties: Planning for the Unknown</b>	<i>Laura Leitzinger,</i> Oppenheimer Funds, <i>Pam Baumann,</i> PAMCO, and <i>Lisa Powers,</i> Career Options	Liberty Hall, Kimberly
March 10 7 am – 3 pm	<b>Managing Change in Family Business</b>	<i>Bob Shaver,</i> UW-Madison Executive Education	Butte des Morts Country Club, Appleton
May 3 5:30 – 9 pm	<b>8<sup>th</sup> Annual Dinner</b>	<i>Craig Culver,</i> Culver Franchising System, Inc.	Butte des Morts Country Club, Appleton

Members enjoy the opportunity to participate in Best Practices and Successors peer groups, as well as Lunch and Learn sponsor presentations, which meet regularly. Please contact us for more information about these groups.

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