



Financial Aid Office  
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Oshkosh, WI 54901  
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Your application has been selected for review in a process called "Verification." In this process, we compare information from your Free Application for Federal Student Aid (FAFSA) with signed copies of your and your spouse's 2008 FEDERAL tax forms, schedule C if you or your spouse own a business, and W2 forms.

The law states we have the right to request this information before awarding federal aid based on program rules (CFR Title 34, part 668). If there are differences between the information you provided on your FAFSA and that on your financial documents, we will submit the correct information to the Central Processing Servicing Center on your behalf.

**You will need to:**

1. Collect and make **copies of your and your spouse's signed FEDERAL income tax forms, schedule C if you or your spouse own a business, and W2 forms.** *If you did not keep a copy of your 2008 Federal tax return, you may request a free tax transcript by calling 1-800-829-1040. The transcript must be signed and dated by the filer. If you have filed electronically, you must still provide signed copies of tax returns.*
2. Fill in all sections and sign the attached worksheet.
3. Return all completed forms to the Financial Aid Office via mail, in person, or fax.

Processing of your aid application will continue after the verification documents have been received. To avoid delays, please submit the requested information as soon as possible. Please allow 2-4 weeks for processing to be completed and your eligibility for aid to be determined.

**YOU MUST ANSWER ALL QUESTIONS. BLANKS ARE NOT ANSWERS. PLEASE WRITE \$0 OR N/A IF THE QUESTION DOES NOT APPLY. INCOMPLETE FORMS WILL BE RETURNED AND CAUSE A DELAY IN PROCESSING YOUR AID.**



## 2009-2010 INDEPENDENT Student Verification Worksheet

### A. Student Information

Last Name	First Name	M.I.	Student ID #
Street Address	City	State	ZIP Code Phone Number

### B. Family Information

In the box provided below, list the people that you will support between July 1, 2009 and June 30, 2010. Include:

- Yourself and your spouse
- Your children if you will provide more than half of their support from July 1, 2009 through June 30, 2010
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Name	Relationship	Age	College Attending (09-10)
	Self		UW Oshkosh

### C. Student's Tax Forms and Income Information *(Check appropriate box)*

Signed tax return, schedule C if you or your spouse own a business, and W2s are attached.

I will not file and am not required to file a 2008 Federal Tax Return.

If you did not file, and are not required to file a 2008 Federal tax return, list below your employer(s) as well as any income received in 2008. **Include W2s. If NONE, enter "0". You must complete Section F.**

Source	2008 Amount

**D. Worksheet** (*Blank is not an answer – you must fill in each square*)

<b>2008 Additional Financial Information</b>	
	<b>Student / Spouse</b>
Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household, as listed in Section B. List children for whom child support was paid: <hr/> <hr/> <hr/>	\$
Taxable earnings from need-based employment programs such as Federal Work Study and need-based employment portions of fellowships and assistantships.	\$
Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W2 (Box 12, Code Q).	\$
<b>2008 Untaxed Income</b>	
Child support <b>received</b> for all children. Do not include foster care or adoption payments. List children for whom child support was received: <hr/> <hr/> <hr/>	\$
Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study Allowances.	\$
Any other untaxed income or benefits not reported elsewhere, such as workers' compensation, disability, etc. <b>Do not</b> include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, or benefits from flexible spending arrangements, foreign income exclusion or credit for federal tax on special fuels.	\$
Money received or paid on student's behalf (e.g. bills), not reported elsewhere on this form.	\$

**E. Business Asset Statement**

Does anyone in your household (listed in section B) own and control a small business/investment farm?  Yes  No

If yes, does this small business have more than 100 full-time or full-time equivalent employees?  Yes  No

If the small business has more than 100 employees, what is the net value of the business? \$ \_\_\_\_\_

**F. Low Income Statement**

**If you did not file a 2008 Federal tax return, and did not list any other sources of income/resources, attach a separate statement explaining how the family was able to live on little or no income. Please be specific.**

**G. Signatures**

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and correct.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student Date

\_\_\_\_\_  
Spouse (optional) Date

**Return completed form with signed copies of Federal tax returns and W2s to:**

UW Oshkosh Financial Aid Office  
Dempsey Hall 104  
800 Algoma Blvd  
Oshkosh, WI 54901-8604