2013-2014
FEDERAL DIRECT PARENT PLUS LOAN REQUEST

Step 1 of 2

UNIVERSITY OF WISCONSIN
OSHKOSH
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INSTRUCTIONS: In order to obtain a Federal Direct Parent Loan for Undergraduate Students (PLUS), please complete all of the information on this form and return it to the Financial Aid Office. Parents may borrow up to the Cost of Attendance minus other financial aid. Your loan request will be reduced if you request funds in excess of what you are eligible to receive. The interest rate for the Federal Direct PLUS is fixed at 6.41% beginning on the date of the loan's first disbursement. In addition to interest, there is a loan origination fee of 4.204% of the principal amount of each disbursement. This origination fee is deducted before the money is disbursed to UW Oshkosh.

You may complete this form online, but it does require your signature. When complete, please PRINT, SIGN, then SUBMIT TO:

UW Oshkosh Financial Aid Office
Dempsey 104
800 Algoma Blvd.
Oshkosh, WI 54901

INFORMATION ABOUT PARENT BORROWER:

1.Parent **Legal** Name (first, MI, last):

2. Relationship to student:

3. Social Security #:

4. Date of Birth (MMDDYYYY):

5. Home Phone:

6. Work Phone:

7. Street Address:

City:

State:

Zip:

8. Email Address:

9. Have you previously borrowed a Parent PLUS Loan at UW Oshkosh? ◯ Yes ◯ No

10. Are you a US Citizen? ◯ Yes ◯ No If no, provide alien registration #:

11. If you are a **FIRST TIME PLUS BORROWER**, you MUST complete the Parent Master Promissory Note (Step #2 of the Parent PLUS Process) before the loan funds will be disbursed. You may do this via the UWO Financial Aid Office Website at www.uwosh.edu/fin_aid. Click on "Parent PLUS Processing" under our "Quick Links". Please indicate whether or not you have, or will, complete the MPN.

◯ I have already completed the Parent MPN.

◯ I will be completing the Parent MPN.

INFORMATION ABOUT STUDENT:

1. Student **Legal** Name (first, MI, last):

2. UW Oshkosh ID: W-

3. Expected 2013-2014 Student Enrollment: ◯ Fall Only ◯ Spring Only ◯ Fall & Spring ◯ Summer

TOTAL LOAN AMOUNT REQUESTED $ ◯ Fall Only ◯ Spring Only ◯ Even Split, Fall/Spring ◯ Summer

(Loan proceeds will be disbursed in two equal payments, as required by federal law.)

My signature affirms that I am the parent of the above student and that all the information on this form is true and correct. I consent to the U.S. Department of Education and its agents obtaining a report of my credit record and using the information from that report in determining whether to make a Direct PLUS Loan to me. I understand that I will be notified in writing of the results of the credit check with respect to my loan application. I will use all Title IV money received for educational-related expenses incurred at UW Oshkosh. I also give UW Oshkosh permission to issue any excess funds (after the student's bill is paid in full) directly to the student. ***WARNING****: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.*

Parent Signature _____ Date: _____

FOR FINANCIAL AID OFFICE USE ONLY.

1. Build the Parent
2. Parent Empl ID:
3. Create Student Relationship in PS
4. Enter loan as accepted
5. Run loan origination

INITIALS: _____ DATE: _____