

Verification

Dependent Form (A)

Your FAFSA application has been selected for review in a process called **Verification**.*

Please submit the following items. In order to maximize eligibility for financial aid, return this information by the due date listed under the To Do items in your Titan Web account. Incomplete verification packets will be returned to the student.

- Completed and signed 2014-2015 Verification – Dependent Form (A)**
- 2013 W-2 form(s) for student**
- 2013 W-2 form(s) for parent(s)**
- Federal Tax Return Transcript for Student***. You may request a free transcript from the IRS online at <http://www.irs.gov/Individuals/Order-a-Transcript> or by calling (800) 908-9946.
- Federal Tax Return Transcript for Parent***. You may request a free transcript from the IRS online at <http://www.irs.gov/Individuals/Order-a-Transcript> or by calling (800) 908-9946.

* If you or the IRS made adjustments to your tax return after you initially filed, you must attach **a signed copy of your original tax return (1040, 1040A, 1040EZ) -AND- a signed copy of your completed 1040X**.

Return all completed forms to the Financial Aid Office via mail, in person, or fax.

Important Notes:

- You must answer all questions. Write \$0 or N/A if the question does not apply. Leaving a question blank is not an acceptable answer.
- As an alternative to requesting a federal tax transcript, the student and parent may login to a submitted FAFSA and choose to use the IRS Data Retrieval Tool. **Please note: if you make changes to the FAFSA fields after using the IRS Data Retrieval Tool, a copy of your federal tax return transcript will still be required.**
- Requested items may be submitted after the due date indicated on the To-Do item. However, this could cause delays in processing and/or affect the amount of the aid awarded. Please allow 2-4 weeks for processing to be completed and your eligibility for aid to be determined.

During the verification process, we compare information from your Free Application for Federal Student Aid (FAFSA) with your signed verification form as well as student and parent 2013 FEDERAL Tax Return Transcript and W-2 forms.

The law states we have the right to request this information before awarding federal aid based on program rules (CFR Title 34, part 668). If there are differences between the information you provided on your FAFSA and that on your financial documents, we will submit the correct information to the Central Processing Servicing Center on your behalf.

2014 – 2015 Verification Dependent Form (A)

A. Student Information

Last Name	First Name	M.I.	Student ID #
Street Address	City	State	ZIP Code
Phone Number			

B. Family Information

In the box provided below, list the people that your parent(s) will support between July 1, 2014 and June 30, 2015. Include:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents, and
- Your parent(s)' other children, even if they don't live with your parent(s), if (a) your parent(s) will provide more than half of their support from July 1, 2014 through June 30, 2015, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2014 through June 30, 2015.

EXAMPLE:

Full Name	Age	Relationship	College (14-15)
Jane Smith	18	Self	UW-Oshkosh
John Smith	50	Father	
Sue Smith	20	Sister	UW-Milwaukee
Deb Smith	48	Step-mother	
Joe Smith	12	brother	

In addition to listing all members of your household, include the name of the college for any family member, excluding parents, who will be attending college at least half-time between July 1, 2014 and June 30, 2015, and will be enrolled in a degree or certificate program.

Name	Relationship	Age	College Attending (2014-2015)
	Self		UW Oshkosh

C. Student's Tax Forms and Income Information (Check appropriate box)

- I filed 2013 taxes and used the IRS Data Retrieval Tool to make corrections to the FAFSA. I did not make changes to the FAFSA fields after the retrieval tool was used. **Date correction submitted on FAFSA:** ____/____/____
- I filed 2013 taxes and have attached a Federal Tax Return Transcript (and a signed copy of your original tax return (1040, 1040A, 1040EZ) & a signed copy of your completed 1040X if changes were made after filing)
- I will not file and am not required to file a 2013 Federal Tax Return.

If you did not file, and are not required to file a 2013 Federal tax return, list below your employer(s) as well as any income received in 2013. **Include W-2s. If NONE, enter "0". You must complete Section G.**

Source	2013 Amount

D. Parent(s)' Tax Forms and Income Information (Check appropriate box)

- I filed 2013 taxes and used the IRS Data Retrieval Tool to complete the FAFSA. I did not make changes to the FAFSA fields after the retrieval tool was used. **Date correction submitted on FAFSA:** ____/____/____
- I filed 2013 taxes and have attached a Federal Tax Return Transcript (and a signed copy of your original tax return (1040, 1040A, 1040EZ) & a signed copy of your completed 1040X if changes were made after filing)
- I will not file and am not required to file a 2013 Federal Tax Return.

If your parent(s) did not file and is/are not required to file a 2013 Federal tax return, list below your parent(s) employer(s) and any income they received in 2013. **Include W-2s. If NONE, enter "0". You must complete Section G.**

Source	2013 Amount	Earned By

E. Worksheet. Fill in the **ANNUAL** amounts for the items listed below. (Blank is not an answer - you must fill in each square.)

2013 Additional Financial Information											
Parent(s)'		Student's									
	Child support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your (or your parents') household, as listed in Section B. List children for whom child support was paid. (attach additional sheet if necessary) <table style="width: 100%; border: none;"> <tr> <td style="text-align: center;">Paid</td> <td style="text-align: center;">To (name of other parent)</td> <td style="text-align: center;">For (name of child)</td> </tr> <tr> <td style="text-align: center;">\$ _____ /year</td> <td style="text-align: center;">_____</td> <td style="text-align: center;">_____</td> </tr> <tr> <td style="text-align: center;">\$ _____ /year</td> <td style="text-align: center;">_____</td> <td style="text-align: center;">_____</td> </tr> </table>	Paid	To (name of other parent)	For (name of child)	\$ _____ /year	_____	_____	\$ _____ /year	_____	_____	
Paid	To (name of other parent)	For (name of child)									
\$ _____ /year	_____	_____									
\$ _____ /year	_____	_____									
\$	Taxable earnings from need-based employment programs such as Federal Work Study and need-based employment portions of fellowships and assistantships.	\$									
\$	Taxable grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$									
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$									
\$	Earnings from work under a cooperative education program offered by a college. YOU MUST PROVIDE DOCUMENTATION OF THIS EMPLOYMENT, i.e. AN AGREEMENT WITH THE COLLEGE.	\$									
\$	Untaxed portions of IRA distributions (from IRS Form 1040, lines 15a minus 15b; from IRS Form 1040A, lines 11a minus 11b). EXCLUDE ROLLOVERS ("ROLLOVER" is typically indicated in the left margin of the tax return). If negative, write in "0."	\$									
2013 Untaxed Income											
	Child support received for all children. Do not include foster care or adoption payments. List children for whom child support was received. (attach additional sheet if necessary) <table style="width: 100%; border: none;"> <tr> <td style="text-align: center;">Received (amount)</td> <td style="text-align: center;">For (name of child)</td> </tr> <tr> <td style="text-align: center;">\$ _____ /year</td> <td style="text-align: center;">_____</td> </tr> <tr> <td style="text-align: center;">\$ _____ /year</td> <td style="text-align: center;">_____</td> </tr> </table>	Received (amount)	For (name of child)	\$ _____ /year	_____	\$ _____ /year	_____				
Received (amount)	For (name of child)										
\$ _____ /year	_____										
\$ _____ /year	_____										
\$	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	\$									
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study Allowances.	\$									
\$	Any other untaxed income or benefits not reported elsewhere, such as workers' compensation, disability, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or military housing allowance, combat pay, benefits from flexible spending arrangements, foreign income exclusion or credit for federal tax on special fuels.	\$									
XXXXXXXXXX	Money received (other than from parents), or paid on student's behalf (e.g. bills), not reported elsewhere on this form.	\$									

F. Business Asset Statement

Does anyone in your household (listed in section B) own and control a small business/investment farm? Yes No

If yes, does this small business have more than 100 full-time or full-time equivalent employees? Yes No

If the small business has more than 100 employees, what is the net value of the business? \$ _____

G. Low Income Statement

If you or your parents did not file a 2013 Federal tax return, and did not list any other sources of income/resources, attach a separate statement explaining how the household was able to live on little or no income. Please be specific and provide amounts and sources of income.

H. Signatures

** Requires at least one parent signature*

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Date

Parent Date

Return completed form with Federal Tax Return Transcripts and W2s to:

UW Oshkosh Financial Aid Office
Dempsey Hall 104
800 Algoma Blvd
Oshkosh, WI 54901-8604